



TRUST SERVICES

High net-worth individuals and families face a variety of sophisticated and complex issues; these include estate planning and the transfer of wealth from generation to generation, planning for the continuity of family businesses, protection of family wealth, philanthropic giving and pre-nuptial planning. These issues demand careful planning and attention to detail.

At R&H Trust & Corporate (operating as The R & H Trust Co. Ltd.) we have developed an outstanding breadth of skill and expertise in this area, with emphasis placed on providing a personal service which is tailored to the particular needs of each client.

Trusts frequently form an important part of that planning, for many reasons. They can be used to preserve capital while providing an income stream for current and future generations. They are sometimes established to avoid the inconvenience and publicity of probate, or perhaps to alter the devolution of assets on death where forced heirship acts might otherwise apply. Depending on the particular circumstances, there can be advantages in setting up trusts in tax neutral offshore jurisdictions.

The Cayman Islands is one of the leading jurisdictions for the formation and administration of trusts. The Islands' political and economic stability make it an attractive environment for financial institutions as well as top qualified global advisers. These factors, together with the Island's innovative trust legislation, adaptability, and a tested judiciary system, have made it a worldwide centre for trust business. The Cayman Islands trust act is based on English law but has undergone modifications that have become a blueprint for trust law in many other jurisdictions.

We offer a full range of private client services through R&H Trust & Corporate ("RHTC"), which is a licensed trust company under the local Banks and Trust Companies Act and is wholly owned by Rawlinson & Hunter LLP in the Cayman Islands. Our objective is to provide a comprehensive wealth management platform for our clients and their families as they accumulate their wealth, and then work with them to formulate a strategy which allows them to preserve it as it passes down through the generations.

Our Services

RHTC is able to act as trustee to all types of trust structures, as well as deal with all aspects of the trust's administration.

Trust services for private clients include:

- the establishment of trusts and ongoing maintenance of trust structures
- advising on and reviewing trust documents. Every trust is different and great care is required to ensure that the terms of each trust meet the needs and requirements of the client
- formation, management and support of private trust companies to act as trustees of individual or family Trusts
- provision of directors and officers to private trust companies
- preparation of trust and company accounts
- liaising with legal advisors as necessary
- executorship and estate administration
- enforcership and protectorship services
- shipping and aircraft registration
(please see our separate information sheets on our other services listed above)

Where RHTC acts as trustee to the trust structures, it is involved in all aspects of the trust's administration, including the maintenance of its accounting records and the monitoring of the performance of its investment portfolio. The importance of good communication between advisors to the trust and beneficiaries is never underestimated and regular meetings are held.

RHTC does not provide investment advisory or management services, delegating this responsibility instead to qualified specialist investment managers with the requisite expertise in this area. This ensures that the management of trust assets can be monitored thoroughly and independently.

R&H
TRUST &
CORPORATE

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