



FAMILY OFFICE SERVICES

High Net Worth Families are becoming more global, assets more complex and threats more sophisticated. As concerns about succession planning and wealth preservation within family businesses continue to rise, wealthy families are increasingly evaluating the benefits of setting up a family office.

Since every family has its own unique set of requirements, there are as many types of family offices as there are families. Some provide basic support, while others coordinate all of the family's financial and lifestyle needs. Finding the right trusted advisors to support the management and administration of the structures that hold the family's assets and centralising other services, such as accounting, philanthropic giving, succession planning, and family governance, can be daunting.

R&H Trust & Corporate (operating as The R & H Trust Co. Ltd.) has developed a renowned private client services group that can serve as a trusted partner for families looking to unify their key functions whilst still maintaining the highest possible level of discretion, confidentiality and risk management.

R&H Trust & Corporate ("RHTC") has extensive experience setting up and administering bespoke family structures to hold investment assets, personal real estate, luxury assets and business interests across multiple jurisdictions. Whether a family's needs are simple or complex, using an experienced service provider that understands their needs and goals ensures that the family's interests are effectively and efficiently managed to seize new opportunities and protect the wealth for generations to come.

RHTC is an independent firm that can connect families to other professionals, such as legal, tax and investment advisors and utilise these connections to ensure the very best, value-added service and approach to managing a family's affairs. We offer tailored solutions to establish the optimum structure that meets the agreed objectives, including private trust companies, foundations, partnerships, charitable or non-charitable trusts.

We will work with families and their advisors to achieve professional management whilst enabling family members to maintain an appropriate element of control and transparency.

Considering the sophisticated and global nature of HNW families and their assets, the location and structure of the family office needs to be flexible enough to manage the changing landscape of the family and regulatory initiatives.

Our highly experienced staff have the knowledge and practical experience in forming and administering complex structures and will work in harmony with a family's team of advisors.

Being part of an international network of affiliated Rawlinson & Hunter firms also allows us to obtain specialist advice where required and to draw on the experience of our other offices where unique circumstances arise.

We consider continuity and stability a key feature of our offering to ensure that we develop and maintain effective and successful relationships. Many of our clients have been with us not just for years, but for generations, and it is this type of relationship that we encourage.



Our Services

A broad range of family office services are offered through RHTC, which is a licensed trust company under the local Banks and Trust Companies Act and is wholly owned by the local Rawlinson & Hunter LLP partnership. We can assist with:

- Establishment and Management of Structures
- Trustee and Fiduciary Services
- Experienced Resident, Independent Directors and Officers
- Administration Services
- Accounting Services – Consolidated Reporting and Monitoring of Family Assets
- Private Fund Services
- Registered Office Services
- Compliance and Regulatory Reporting
- Succession Planning
- Corporate Governance – Family Charters/Constitution
- Philanthropy - Strategy and Support of Private Philanthropic Activities / Social Impact Investing
- Relocation Services
- Real Estate
- Aircraft & Yacht Registrations
- Estate Administration Services
- Lifestyle Management and Concierge Services

RHTC is able to support all types of family offices by offering a full range of services, from the administration of a single asset to the provision of services to multi-faceted structures. We deliver a personalised service to align and support the interests of the family as a whole.

If you would like to find out more about our family office or private client services, please email or call us. We would be pleased to answer any questions you may have.

The R & H Trust Co. Ltd.